

Example from Danville-Alamo-Walnut Creek Branch - 245 Members

Christine Ritter, May 2020

Here are examples of how we manage our branch finances using QuickBooks. Our general methods are:

- We track our branch operating income and expenses and ordinary income/expense categories
- We use the Other Income and Expense categories for our fundraising Income/Expenses.
- We track the amounts owed to our various targets of fundraising thorough our Equity Accounts on the Balances Sheet.
- We use the Classes to help individual leaders manage the activities for which they are responsible.