AAUW

How to Research a Donation

The Members Services Database (MSD) allows you to confirm that the funds donated by your branch members went to the intended fund. Using this tool you can view and verify donations for the past 24 months.

Confirming donations is important because there are many options a member can choose when donating online. Sometimes the member inadvertently chooses the wrong destination. The member may have intended to donate to a specific camp but chose STEM, or Tech Trek with no camp name, or Tech Trek – CA.

Quick Summary

- Log into the National website using your login and password.
- 2. Enter the MSD (you have to do this two times)
- 3. Choose the "Branch Contribution" items on the left side of the screen.
- 4. Click on "more" to see up to 24 months of contributions by individual branch members and the place where that contribution was added.

This tool allows you to identify those donations and contact the member for confirmation. If a donation needs to be adjusted contact:

- <u>aauwfund@aauw-ca.org</u> for AAUW Fund related donations
- techtrek.gc@gmail.com for Tech Trek related donations

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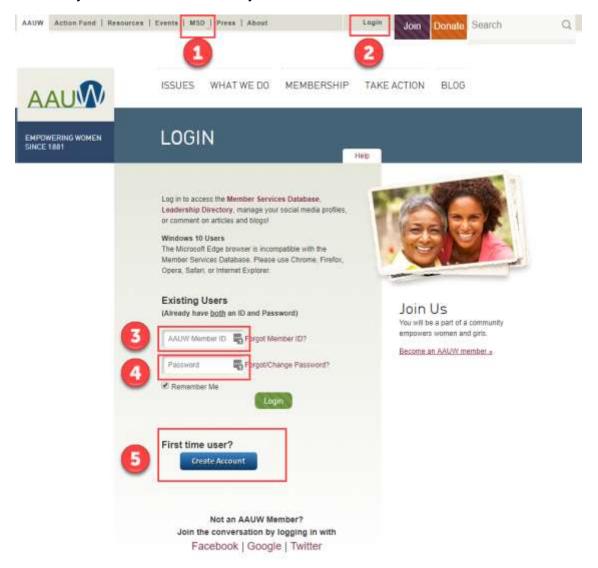


Detailed Instructions

Log into the AAUW.org website

There are several ways to access the Member Services Database. You will need a login. You can choose MSD first and then log in or login first and then choose MSD. You will need your member ID and Password.

- 1. Click on MSD or
- 2. Click on Login
- 3. Enter your Member ID
- 4. Enter your password
- 5. If you are a first time user you will need to create an account



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Enter the Member Services Database

There are several options to access the MSD

- 1. Click MSD at the top of the screen or



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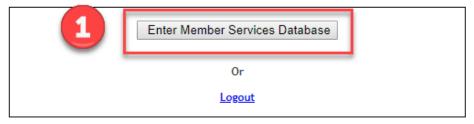


Enter the Member Services Database



Access Member Services Database

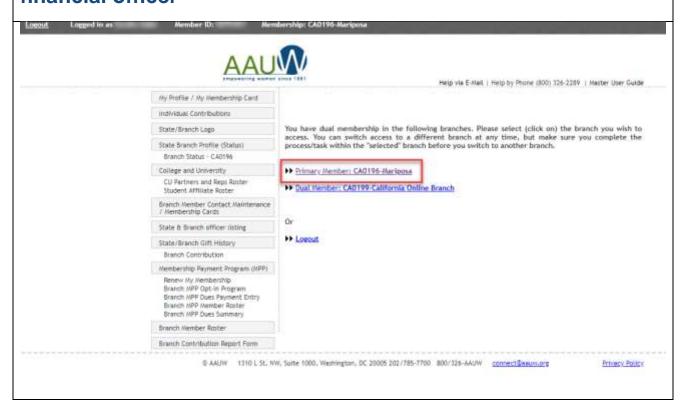
This is the AAUW Member Services Database (MSD). Before you begin using the MSD, please take a few minutes to read the Master User Guide located inside the MSD at the top of the page.



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If you are a dual member, pick the branch where you are the financial officer

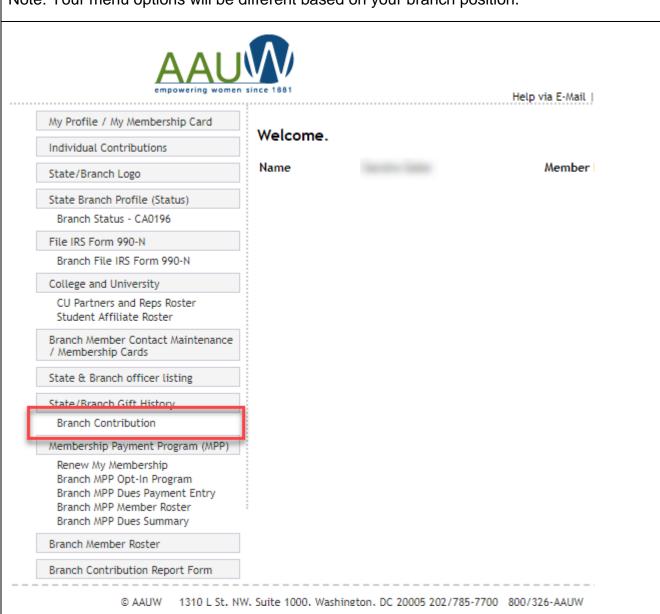


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Choose Branch Contribution

Note: Your menu options will be different based on your branch position.



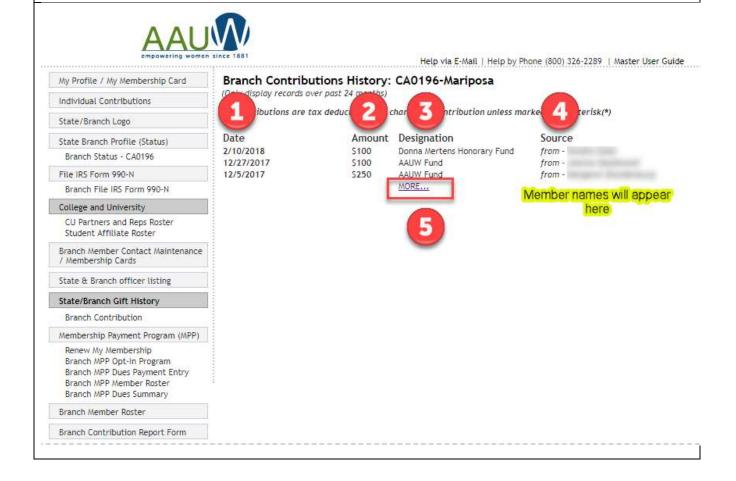
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You will see the last three donations including:

- 1. Donation date
- 2. Donate Amount
- 3. Where the money went
- 4. Name of the member who contributed the donation

If you want to see more transactions, click "more"



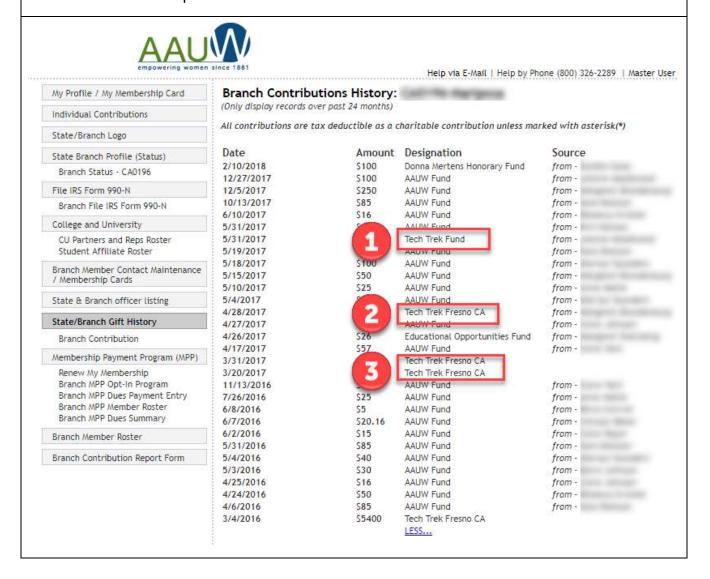
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You will be presented with a list of all donations from the past 24 months.

You'll see three different type of Tech Trek Donations

- 1. Donations made to Tech Trek without a camp designation
- 2. Donations made to Tech Trek with a camp designation
- 3. Tech Trek camper fees



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You can download the transactions to a spreadsheet

- 1. Highlight the list
- 2. Copy [Control/C]
- 3. Open Excel or another spreadsheet
- 4. Paste [Control/V]



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