

California Special Projects Fund

SPF Donor Designation Form August 2020



AAUW California Special Project Fund Designation Notification Form For Matching Funds, Designated Funds, & Grants

This form is to be used to notify the **AAUW CA Special Project Fund (AAUW CA SPF)** of donations that will be sent directly to the AAUW CA SPF. The Project is to complete the form and submit it on behalf of a corporation, foundation, or donor who are requesting either matching funds from their employer, designated funds from another entity such as a personal family foundation or investment fund, or funds coming from a grant to the project. These donations must be for a project/scholarship approved to use the AAUW CA SPF as its non-profit fiduciary agent.

AAUW CA SPF must have this Designation Notification Form on file in order for the funds to be properly allocated to the intended project/scholarship. Funds received without a form on file will be held by AAUW CA SPF in the general account until a Designation Notification Form is received. If the designated project or scholarship qualifies for interest allocation from AAUW CA SPF, no interest will accrue or be allocated until the form is received. Interest allocation will begin when the funds are correctly posted to the project/scholarship on AAUW CA SPF's books.

Donation Information

Donor Name

First

Last

Address

Street Address

Address Line 2

City

State / Province / Region

ZIP / Postal Code



Country

Phone

Email

AAUW Branch to be credited with donation:

Name of Project/Scholarship to receive funds:

If the funds are for Tech Trek, name of the camp to receive the funds:

Please check:

☐ One time:

☐ recurring:

If recurring, please check:

MONTHLY

QUARTERLY

OTHER: (SPECIFY)



Name of third party entity that will be issuing the monies (e.g. bank, foundation, corporation):

Amount of donation to be received from the third party: \$

Note: All checks must be written to AAUW CA SPECIAL PROJECT FUND or AAUW CA SPF.

Is this a matching gift (e.g. employer matching gift)?

Yes

▼

If yes, please provide the following information about the personal donation that is tied to this matching gift:

PAYROLL DONATION:

PERSONAL DONATION:



Personal check to AAUW CA SPF—please provide the following data (frequently employers ask us to verify this information before issuing the matching funds):

AMOUNT:

DATE:

CHECK NUMBER:



File

No file chosen

Max. file size: 3 MB.

If this donation will require verification of volunteer hours in order for the donation to be made please attach detailed documentation of the volunteer hours, signed by your work supervisor or AAUW branch officer.

Submit

Questions should be sent to: spf-ca.finance@aauw.net

Print and submit this form and documentation via USPS to: **AAUW CA Special Projects Fund**,
Attention: **President**, PO Box 160067, Sacramento, CA 95816-0067.

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